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April 16, 2013

**FILED**

APR 16 2013

**JUDGE AMY ST. EVE  
United States District Court**

**BY HAND DELIVERY**

The Honorable Amy J. St. Eve  
United States District Court Judge  
United States District Court  
for the Northern District of Illinois  
219 South Dearborn Street, Room 1260  
Chicago, Illinois 60604

Re: United States v. A Chicago Convention Center, et al., No. 13-cv-982 (N.D. Ill.)

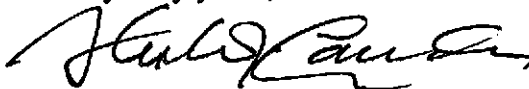
Dear Judge St. Eve:

Together with our co-counsel, Henry Handler, we write on behalf of the Proposed Interveners in the above-referenced matter in response to the Court's April 3, 2013 request for comments regarding the SEC's motion to modify the current asset freeze order.

As we advised Your Honor at the April 3 hearing, we seek to assist the SunTrust Bank in returning the escrowed money to our clients as quickly as possible. We stand ready to provide the bank with information. We have advised the SEC's counsel regarding that goal and our availability to help; we have no objections to the Commission's proposed amended order.

With best wishes,

Very truly yours,



Stephen J. Landes

SJL/kh

cc: Patrick Bryan, Esq.  
Scott Mendeloff, Esq.

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